



4285 Commercial St SE, Ste 110
 Salem, OR 97302
 Phone: (866) 722-9239
 Fax: (503) 566-5891
 customercare@suretysolutions.com

Probate Bond Application

Please type responses in form fields below. **Do not print and write responses by hand.** We can only accept typed responses to ensure accuracy of submitted information.

Type of Bond: _____ Bond Amount: _____

Case Number: _____ Name of Court: _____

Applicant Information

Name: _____ Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

SSN: _____ DOB: _____ Email: _____

Employer: _____ Position: _____

Length of Employment: _____ Annual Income: _____

Spouse Name: _____ Spouse SSN: _____

Have you or your spouse had a criminal conviction, bankruptcy, or lost a civil judgment?

If so, please explain: _____

Estate Information

Name of Decedent/Ward: _____ Ward's DOB: _____

Ward's Age: _____ Relationship to Decedent/Ward: _____ Ward's Condition: _____

Estate Cash: _____ Securities: _____ Real Property: _____

Other Assets: _____ Ward's Annual Income (all sources): _____

Are any of the assets restricted? If so, please list: _____

Does the estate contain an ongoing business? Please list business: _____

Are you indebted to the Estate? _____ If so, please list amount: _____

Attorney Information

Law Firm: _____ Attorney: _____

Address: _____

Email: _____ Phone: _____

I understand the following information:

- that the first year's bond premium is not refundable
- that all increases and reduction of the bond must be ordered by the court
- that the bond is in effect until a final discharge is signed by the judge and a copy delivered to the surety
- that the bond premium is to be paid annually
- that you must retain an attorney throughout the administration of this estate

*All information furnished on this application will be utilized and relied upon in the issuance of any bond, on or after the date above. By submitting this application, you acknowledge and authorize the procurement and use of a credit report for the individuals and/or business listed above. If submitted by a third party, you acknowledge and agree that you have the authorization of the applicant.