



## Probate Bond Application

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Type of Bond: \_\_\_\_\_ Bond Amount: \_\_\_\_\_

Case Number: \_\_\_\_\_ Name of Court: \_\_\_\_\_

### Applicant Information

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Length of Employment: \_\_\_\_\_ Annual Income: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Spouse SSN: \_\_\_\_\_

Have you or your spouse had a criminal conviction, bankruptcy, or lost a civil judgment?

If so, please explain: \_\_\_\_\_

### Estate Information

Name of Decedent/Ward: \_\_\_\_\_ Ward's DOB: \_\_\_\_\_

Ward's Age: \_\_\_\_\_ Relationship to Decedent/Ward: \_\_\_\_\_ Ward's Condition: \_\_\_\_\_

Estate Cash: \_\_\_\_\_ Securities: \_\_\_\_\_ Real Property: \_\_\_\_\_

Other Assets: \_\_\_\_\_ Ward's Annual Income (all sources): \_\_\_\_\_

Are any of the assets restricted? If so, please list: \_\_\_\_\_

Does the estate contain an ongoing business? Please list business: \_\_\_\_\_

Are you indebted to the Estate? \_\_\_\_\_ If so, please list amount: \_\_\_\_\_

### Attorney Information

Law Firm: \_\_\_\_\_ Attorney: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

I understand the following information:

- that the first year's bond premium is not refundable
- that all increases and reduction of the bond must be ordered by the court
- that the bond is in effect until a final discharge is signed by the judge and a copy delivered to the surety
- that the bond premium is to be paid annually
- that you must retain an attorney throughout the administration of this estate

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*All information furnished on this application will be utilized and relied upon in the issuance of any bond, on or after the date above. By submitting this application, you acknowledge and authorize the procurement and use of a credit report for the individuals and/or business listed above. If submitted by a third party, you acknowledge and agree that you have the authorization of the applicant.