

Corporate Financial Statement

Name of Corporation: _____

Address _____ City _____

State _____ Zip _____ Telephone (____) _____

Financial Conditions At Close Of Business On ____ / ____ / ____ (MO/DAY/YEAR)

ASSETS		LIABILITIES	
Cash on Hand and in Bank	\$ _____	Accounts Payable - Not Due	\$ _____
Accounts Rec. Customers - Current	\$ _____	Accounts Payable - Past Due	\$ _____
Accounts Rec. Customers - Past Due	\$ _____	Notes Payable	\$ _____
Total Accounts Receivable	\$ _____	Notes Payable Other Banks	\$ _____
Less: Reserve Doubtful Accts.	\$ _____ \$ _____	Notes or Trade Acceptances Payable for Mdse.	\$ _____
Notes Receivable - Customers	\$ _____	Other Notes Payable	\$ _____
Less: Reserve Doubtful Notes	\$ _____ \$ _____	Portion of Equipment Contracts and Chattel	
Trade Acceptances Receivable	\$ _____	Mortgages Due Within One Year	\$ _____
Merchandise - Finished	\$ _____	Due Officers and Stockholders (Sched 2)	\$ _____
Merchandise - In Process	\$ _____	Due Controlled or Affiliated Concerns (Sched 6)	\$ _____
Merchandise - Raw Materials	\$ _____	Reserve for Income Taxes	\$ _____
Readily Marketable Securities (Sched 3)	\$ _____	Other Taxes Payable	\$ _____
		Accrued Liabilities	\$ _____
Net Cash Surrender Value of Life Insurance (Sched 1)	\$ _____	Portion of Long Term Debt Due within One Year	\$ _____
TOTAL CURRENT ASSETS	\$ _____	TOTAL CURRENT LIABILITIES	\$ _____
Real Estate and Bldgs. (Sched 4)	\$ _____	Real Estate Encumbrances (Sched 5)	\$ _____
Less: Reserve for Depreciation	\$ _____ \$ _____		
Machinery - Equipment - Fixtures	\$ _____	Non-Current Portion of Equipment Contracts	
Less: Reserve for Depreciation	\$ _____ \$ _____	and Chattel Mortgages	\$ _____
Automobiles and Trucks	\$ _____	Other Non-Current Debt (describe):	\$ _____
Less: Reserve for Depreciation	\$ _____ \$ _____		
Investments in Controlled or Affiliated Co. (Sched 6)	\$ _____	TOTAL LIABILITIES	\$ _____
Other Securities Owned (Sched 3)	\$ _____		
		Other Reserves (describe): _____	\$ _____
Due from Controlled or Affiliated Co. (Sched 6)	\$ _____		
Due from Officers and Stockholders (Sched 2)	\$ _____		
Other Non-Current Receivables	\$ _____	NET WORTH:	
		Preferred Stock	\$ _____
Deferred and Prepaid Items	\$ _____	Common Stock	\$ _____
		Capital Surplus	\$ _____
		Earned Surplus	\$ _____
		TOTAL NET WORTH	\$ _____
TOTAL	\$ _____	TOTAL	\$ _____

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CONTINGENT LIABILITIES (not already included) If none, so state.

On Acceptances, Contracts or Notes Discounted or Sold \$ _____
 As Guarantor or Endorser for _____ \$ _____
 For Merchandise Consigned by Suppliers \$ _____
 Otherwise (describe) _____ \$ _____
 Are any book accounts sold or assigned? Yes No Amount \$ _____
 To whom? _____
 With Recourse? Yes No

Has full provision been made on this statement for all doubtful receivables from customers and are the foregoing valuations on them conservative? Yes No

Are any assets pledged or any debts secured except as indicated? Yes No If so, please itemize by debt and security.

COMMITMENTS:

Approximate Purchase Commitments \$ _____
 Approximate Unfilled Orders on Hand \$ _____
 Describe any other unusual commitments _____

Are there any judgments, suits, or any claims for tax deficiencies now pending or in prospect against the corporation? Explain

OPERATING RECORD FROM ____/____/____ (DATE) TO ____/____/____ (DATE):

If profit and loss statement does not fit your business, please attach a statement on your own form.

Net Sales for Period \$ _____
 Cost of Goods Sold \$ _____
 Gross Profit \$ _____
 Selling Expense \$ _____
 Administrative Expense \$ _____
 General Expense \$ _____
 Total Operating Expense \$ _____
 Operating Profit \$ _____
 Other Income \$ _____
 Total Income \$ _____
 Other Deductions \$ _____
 Federal & State Income Tax \$ _____
 Total Deductions \$ _____
 Net Profit \$ _____

Reconciliation of Surplus:
 Surplus at beginning of period \$ _____
 Net Profit \$ _____
 *Surplus Credits \$ _____
 Total \$ _____
 Dividends Paid \$ _____
 *Surplus Debits \$ _____
 Surplus as of this statement date \$ _____

*If Surplus Adjustments involve important transactions please give details below: _____

Total Depreciation and Amortization included in above statement \$ _____
 Deductions for Bad Accounts included in above statement \$ _____
 Salaries to Executive Officers included in above statement \$ _____

MONTHLY SALES			
Please enter here your approximate sales by months during the past fiscal period:			
	Jan	Feb	Mar
	Apr	May	Jun
	Jul	Aug	Sept
	Oct	Nov	Dec

Complete the following. Include the supporting schedules.

OTHER BANKS USED:

Name	City	Do you borrow there?	Maximum Debt Past Year
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____

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RENTAL: Does company rent? Yes No
 Present monthly rental paid \$ _____
 Date of expiration of lease ____/____/____

CORPORATE INFORMATION: Under laws of what state are you incorporated? _____
 Are all franchise taxes current? Yes No
 Are you authorized to do business in Arizona? Yes No
 Have all other legal requirements been met? Yes No
 No. of authorized common shares _____ Outstanding _____ Par value \$ _____
 Year last div. paid _____ Annual rate if established \$ _____ No. of authorized pfd. shares _____
 Outstanding _____ Par value \$ _____ Dividend preference \$ _____ Cumulative? _____
 Div. Pd. to _____
 Please list any trade styles used by the corporation _____

SCHEDULE 1 - INSURANCE

Fire Insurance: On Merchandise \$ _____ On Mach'y, Equipt. and Fixtures \$ _____ On Buildings \$ _____	Liability Insurance: Public Liability on Owned Autos \$ _____ Property Damage on Owned Autos \$ _____ P.L. and P.D. on Non-owned Autos \$ _____ Building & Elevator Pub. Liab. \$ _____
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Check all that are applicable to the coverage the corporation carries:
 Explosion Ins. Steam Boiler Auto Fire, Theft Business Interruption Products Liability
 Riot and Strike Auto Collision Workmen's Comp Robbery or Burglary Machinery Breakdown

Is the extended coverage endorsement attached to fire policies? Yes No
 Do any policies contain a coinsurance clause? Yes No Basis _____ %
 Is any insurance on a monthly reporting basis? Yes No
 Are employees having custody or control of property adequately bonded? Yes No

Insurance on Lives of Officers, Directors or Other Executives Naming the Corporation as Beneficiary:

Name of Insured	Amt. of Policy	Cash Value	Amt. of Loans	Net Cash Value
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$

SCHEDULE 2 - OFFICERS, DIRECTORS AND PRINCIPAL STOCKHOLDERS

Name	Title	Shares Owned		Officers and Stockholders Accts	
		Preferred	Common	Due to Corp	Due from Corp.

SCHEDULE 3 - SECURITIES OWNED - Please attach separate schedule if needed.

Stock - Shares, Bond - Amounts	Description	Value at Which Carried on Corp.'s Books	Current Mkt. on Listed		Estimated Value on Unlisted		
			@	Amount	@	Amount	Yearly Div.

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SCHEDULE 4 - REAL ESTATE AND BUILDINGS - Please give details of encumbrances on Schedule 5 opposite proper Parcel No.

Parcel	Location and Description Include Nature of Improvements	Monthly Income	Title in Name of	Valuation on Corp.'s Books		Amount of Encumbrances	Assessed Valuation
				Land	Improvements		
No. 1							
No. 2							
No. 3							
No. 4							
No. 5							

Please designate by Parcel No. those properties used in the business _____
 Are taxes delinquent on any of your properties? ____ If so, please give amount and details _____

SCHEDULE 5 - REAL ESTATE ENCUMBRANCES

On Parcel Number Above	Amount owing per Sched. 4	Nature of Encumbrance And To Whom Payable	Int. Rate	Due Date	How Payable	Are Int. * and Prin. Current?
#1 above						
#2 above						
#3 above						
#4 above						
#5 above						

*If any payments of principal or interest are delinquent, please give details _____
 Has foreclosure been instituted? _____ Details _____

SCHEDULE 6 - INVESTMENTS IN AND ACCOUNTS WITH AFFILIATED CONCERNS

Name of Affiliate	Investments				Intercompany Accounts	
	Com. or Pfd.	No. of Sh.	% Owned	Value on Books	Free to Corp.	Owning by Corp.

SCHEDULE 7 - PRINCIPAL SUPPLIERS - Please list concerns from which you buy large quantities and approximate amount due them on statement date.

Name and City	Amount Owed	Name and City	Amount Owed
	\$		\$
	\$		\$
	\$		\$

GENERAL REMARKS - Please explain here or in a supplementary letter any important differences between carrying values and actual values, any unusual receivables or payables of importance, or any other factors which have a bearing on interpretation of your financial statement. _____

I certify that the above information provided by me is true, complete, and correct to the best of my knowledge and belief.

Date

Signature