

SURETY BOND FOR SECURITIES DEALERS OR INVESTMENT ADVISERS

DIVISION OF SECURITIES  
THE DEPARTMENT OF INSURANCE  
STATE OF TENNESSEE  
NASHVILLE 37219

Bond No. \_\_\_\_\_

KNOW ALL MEN BY THESE PRESENTS:

THAT we, \_\_\_\_\_, as PRINCIPAL, and \_\_\_\_\_, as SURETY, being a corporation duly authorized to transact surety business in the State of Tennessee, are held and firmly bound unto the State of Tennessee in full and penal sum of

\* \* \* \_\_\_\_\_ Dollars ( \_\_\_\_\_ ) \* \* \*  
(Please type amount)

lawful money of the United States of America, for the use and benefit of any original purchaser of securities from or through said Principal, or for the use and benefit of any other person damaged by any breach of the condition of this obligation, and for the payment of which sum, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

SEALED with our seals and dated this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

THE CONDITIONS OF THE ABOVE OBLIGATION ARE SUCH THAT

WHEREAS, the Principal has made application to the Commissioner of Insurance of the State of Tennessee for registration, or for renewal of registration, to engage in the business of a Dealer (General or Limited) in Securities, or as an Issuer Dealer, or as an Investment Adviser, and

WHEREAS, the Principal is required by the Tennessee Securities Law, T.C.A. Section 48-2-110, to give this bond as a condition of registration, or renewal thereof.

NOW, THEREFORE, the condition of the above obligation is such, that if the above bounden Principal shall fully account for and pay all moneys and securities of another to the person entitled thereto, which may come into the possession of the said Principal and received by it in its registered capacity, and if the Principal shall promptly and faithfully pay any judgment rendered against it by a court of competent jurisdiction for any fraud or misrepresentation in securities matter under its registration, then this bond shall be void and of no effect: otherwise, to remain in full force and virtue for the registration period ending **December 31**, \_\_\_\_\_, and any continuation thereof.

PROVIDED, that the aggregate liability hereunder for all causes of action arising during the period for which this bond is written shall not exceed the total sum of \_\_\_\_\_ Dollars ( \_\_\_\_\_ ), and provided further that this bond may be cancelled by the surety upon the giving of thirty days prior notice to the Commissioner of Insurance, except that such notice shall not be effective as to claims arising out of any transactions prior to the effective date thereof.

IN WITNESS WHEREOF, The said Principal has hereunto set his hand and seal, and the said Surety has caused these presents to be signed by its duly authorized officers and its corporate seal to be hereto affixed the day and year first above written.

Effective \_\_\_\_\_

\_\_\_\_\_  
Principal

\_\_\_\_\_  
Surety

COUNTERSIGNED BY:

\_\_\_\_\_  
Resident Agent

At \_\_\_\_\_, Tennessee